

30 September 2021

To the Creditor as addressed

Dear Sir/Madam

**Mac Windows Pty Ltd (Subject to Deed of Company Arrangement)  
ACN 604 580 127 ("the Company")  
Notice of Intention to Declare First and Final Dividend**

I refer to the appointment of Andrew McCabe and I as Joint and Several Deed Administrators of the Company on 20 September 2021.

**Intention to Declare Dividend**

We intend to declare a First and Final Dividend to priority and unsecured creditors on 10 November 2021 as set out in the attached Form 548 – Notice of Intention to Declare Dividend.

Accordingly, if you have not already done so, you are required to submit a Proof of Debt Form by 22 October 2021. If you have already lodged a Proof of Debt Form, you do not need to take any action.

Proof of debt forms can be obtained by writing to my office, or downloaded from our website at [www.wexted.com](http://www.wexted.com).

**Estimated Dividend**

We estimated in our Administrator's report that priority creditors were estimated to receive a return of 100 c/\$ and that unsecured creditors were estimated to receive between 1.5 to 4.1 c/\$. We advise that having received and considered information with respect to creditors' claims, and with increased certainty with respect to the assets available for distribution, the estimated return to unsecured creditors is now between 8.2 to 9.6 c/\$. We note that this is an estimate only, and is subject to change.

Should you require any further information, please contact Angus Malouf on (02) 9210 1700 or at [amalouf@wexted.com](mailto:amalouf@wexted.com).

Yours faithfully



Rajiv Goyal  
**Joint and Several Deed Administrator**

Encl.

CORPORATIONS ACT 2001  
FORM 548

Subregulation 5.6.65(1)

**NOTICE TO CREDITOR OR PERSON CLAIMING TO BE A CREDITOR  
OF INTENTION TO DECLARE A FIRST AND FINAL DIVIDEND**

**MAC WINDOWS PTY LTD (SUBJECT TO DEED OF COMPANY ARRANGEMENT)  
ACN 604 580 127 (THE COMPANY)**

A first and final dividend for the Company is to be declared on 10 November 2021.

You are required formally to prove your debt or claim on or before 22 October 2021.

If you do not, I will exclude your claim from participation, and I will proceed to make a final dividend without having regard to it.

Formal Proof of Debt Forms for the Company can be downloaded from our website at [www.wexted.com](http://www.wexted.com).

DATED this 30th day of September 2021.



Rajiv Goyal  
**Joint and Several Deed Administrator**

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

1. To the Joint and Several Administrators of Mac Windows Pty Ltd (Subject To Deed Of Company Arrangement)  
This is to state that the company was, on 23 August 2021 <sup>(1)</sup> and still is, justly and truly indebted to<sup>(2)</sup> (full name):

.....  
(‘Creditor’)

.....  
of (full address)

for \$ ..... dollars and ..... cents.

Particulars of the debt are:

Date	Consideration <sup>(3)</sup> state how the debt arose	Amount \$	GST included \$	Remarks <sup>(4)</sup> include details of voucher substantiating payment

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following: .....

Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer	Acceptor	Amount \$ c	Due Date

I am **not** a related creditor of the Company <sup>(5)</sup>

I am a related creditor of the Company <sup>(5)</sup>  
relationship: .....

**If the form is being used for the purpose of voting at a meeting:**

Is the debt you are claiming assigned to you?

No  Yes

**If yes**, attach written evidence of the debt, the assignment and consideration given.

Attached

**If yes**, what value of consideration did you give for the assignment (eg, what amount did you pay for the debt?) \$ .....

3A.<sup>(6)\*</sup> I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

3B.<sup>(6)\*</sup> I am the creditor's agent authorised to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this                      day of                      2021

Signature of Signatory.....

NAME IN BLOCK LETTERS .....

Occupation .....

Address .....

**See Directions overleaf for the completion of this form**

**OFFICE USE ONLY**

POD No:		ADMIT (Voting / Dividend) - Ordinary	\$
Date Received:	/ /	ADMIT (Voting / Dividend) – Preferential	\$
Entered into CORE IPS:		Reject (Voting / Dividend)	\$
Amount per ROCAP	\$	Object or H/Over for Consideration	\$
<b>Reason for Admitting / Rejection</b>			
PREP BY/AUTHORISED		<b>TOTAL PROOF</b>	\$
DATE AUTHORISED	/ /		

### Proof of Debt Form Directions

- \* Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of .....", "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Related Party / Entity: Director, relative of Director, related company, beneficiary of a related trust.
- (6) If the Creditor is a natural person and this proof is made by the Creditor personally. In other cases, if, for example, you are the director of a corporate Creditor or the solicitor or accountant of the Creditor, you sign this form as the Creditor's authorised agent (delete item 3A). If you are an authorised employee of the Creditor (credit manager etc), delete item 3B.

### Annexures

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
  - (a) have an identifying mark;
  - (b) and be endorsed with the words:
    - i) "This is the annexure of *(insert number of pages)* pages marked *(insert an identifying mark)* referred to in the *(insert description of form)* signed by me/us and dated *(insert date of signing)*;  
and
  - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
  - (a) the identifying mark; and
  - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.