

**Freedom Insurance Group Limited (In Liquidation)
ACN 608 717 728 (“FIG” or “the Company”)**

Circular to Shareholders – Final Distribution of Surplus Assets

30 June 2021

As shareholders are aware, Freedom Insurance Group Limited (“FIG” or “the Company”) was placed into Members Voluntary Liquidation on 21 February 2020 and Andrew McCabe and I were appointed Joint and Several Liquidators.

Please be advised that on 30 June 2021, a final return of capital distribution of 0.083 cents per share was paid to Shareholders.

Shareholders are also advised that there will be no further distributions in the liquidation. Accordingly, please refer to the attached Declaration of Worthless Shares.

Should Shareholders have any enquiries in relation to the distribution, please contact the Computershare Investor Centre on +61 (0)3 9415 4000 or 1300 850 505 within Australia, or by visiting <https://www.computershare.com/au>.

Yours faithfully

Freedom Insurance Group Limited (In Liquidation)



Joseph Hayes
Joint and Several Liquidator

**Freedom Insurance Group Limited (In Liquidation)
ACN 608 717 728 (“FIG” or “the Company”)**

Declaration of Worthless Shares

30 June 2021

I refer to the appointment of Andrew McCabe and I as Joint and Several Liquidators of Freedom Insurance Group Limited (In Liquidation) (“FIG” or “the Company”) on 21 February 2020.

In accordance with Section 104-145 of the *Income Tax Assessment Act 1997*, I declare that I have reasonable grounds to believe there is no likelihood that ordinary shareholders in the Company will receive any further distribution for their shares.

Consequently, shareholders who acquired ordinary shares in the Company may choose to make a capital loss in the income year. The capital loss is equal to the reduced cost base of the shares at the time of the declaration.

Shareholders should seek their own legal and taxation advice in relation to the above statement.

DATED this 30th day of June 2021

Freedom Insurance Group Limited (In Liquidation)



Joseph Hayes
Joint and Several Liquidator