

**The Fulcrum Group (Australia) Pty Limited (In Liquidation)  
A.C.N. 615 925 703 (“the Company”)**

**Declaration by Liquidators about Shares  
27 October 2020**

On 5 November 2018 the members resolved to appoint Andrew McCabe and I Joint and Several Liquidators of the Company.

In accordance with Section 104-145 of the *Income Tax Assessment Act 1997*, the Liquidators declare that they have reasonable grounds to believe there is no likelihood that ordinary shareholders in the Company will receive any distribution for their shares.

Consequently, shareholders who acquired ordinary shares in the Company may choose to make a capital loss in the income year. The capital loss is equal to the reduced cost base of the shares at the time of the declaration.

Shareholders should seek their own legal and taxation advice in relation to the above statement.

DATED this 27 October 2020

**The Fulcrum Group (Australia) Limited (In Liquidation)**



Joseph Hayes  
**Joint and Several Liquidator**